



Providing Christian support for adults with learning disabilities

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The Lodge Trust CIO (Charity No. 1161735)

## Help us to make a difference for some people

The Lodge Trust CIO is committed to providing residential support together with work and education opportunities. We receive more requests for our services than we are able to currently fulfil. Therefore, we pledge to use legacy gifts for capital projects which will make a significant difference in the lives of some people with learning disabilities. It is our vision to open more sites to replicate what we have done in Market Overton for over 32 years.

If you would like to invest in making a difference please consider mentioning **The Lodge Trust CIO** (Registered Charity No. 1161735) in your Will.

You might wish to take the following wording suggestions for a **pecuniary** bequest (gift of a fixed sum of money) or a **residuary** bequest (gift of the remainder of the estate after all other bequests have been made and debts cleared) to your solicitor. They will ensure that your wishes are accurately followed:

### **Pecuniary bequest** (a set sum)

I give the sum of ..... pounds to **The Lodge Trust CIO** (Registered Charity No. 1161735) of Main Street, Market Overton LE15 7PL and the receipt of the Honorary Treasurer or other proper officer for the time being of **The Lodge Trust CIO** shall be a complete discharge to my Executors.

### **Residuary bequest** (a proportion)

I give (...%) of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to **The Lodge Trust CIO** (Registered Charity No. 1161735) of Main Street, Market Overton LE15 7PL and the receipt of the Honorary Treasurer or other proper officer for the time being of **The Lodge Trust CIO** shall be a complete discharge to my Executors.

**It is important to ensure that the following clause is inserted, whichever wording you need to use:**

*If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.*

Please also remember to use our full name **The Lodge Trust CIO** and the correct registered address and charity number.

**N.B.** All gifts to UK Registered charities are exempt from Inheritance Tax (IHT).



**INVESTORS  
IN PEOPLE**

**Bronze**